



JONES-DOOLEY INSURANCE BROKERS

HOMEOWNER QUOTATION WORKSHEET

Name: _____

Mailing Address _____

City, Postal Code: _____

Phone Res: _____

Phone Bus: _____

Fax Number that a quote may be sent to: _____

| Enter responses to questions below in response column | Response Column |
|--|-----------------|
| BUILDING INFORMATION | |
| Property Address: | |
| City, Postal Code: | |
| Number of Stories | |
| Year Built | |
| Type of Dwelling: (see list below to describe) <ul style="list-style-type: none"> • Detached • Semi Detached • Townhouse End Row • Townhouse Inside Row | |
| Square Footage of Main Level Of Dwelling: | |
| Entrance Doors: (see list below) <ul style="list-style-type: none"> • Single door <ul style="list-style-type: none"> ○ Number of Side Lights (0, 1, 2) • Double door <ul style="list-style-type: none"> ○ Number of Side Lights (0, 1,2) | |
| Is there a finished Attic or Basement? What is the Sq footage or % finished? | |



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| What are the Exterior Walls : (see list below) <ul style="list-style-type: none"> • Wood Frame • Vinyl Siding • Brick Veneer | |
| Height of Interior Walls: 8, 9, or 10 feet | |
| ADDITIONAL FEATURES: | |
| Number of Bathrooms: Full (3 fixtures) Half (Two fixtures) | |
| Number of Decks <div style="text-align: right;">Square Footage for each</div> | |
| Patios Type: (see list below to describe) <ul style="list-style-type: none"> • Concrete • Interlock • Tile <div style="text-align: right;">Sq Footage</div> | |
| Porches (see list below to describe) <ul style="list-style-type: none"> • Open • Closed <div style="text-align: right;">Sq Footage</div> | |
| Number of Skylights: | |
| Fireplace insert (see list below to describe) <ul style="list-style-type: none"> • Steel • Cast iron : | |
| Fireplace (see list below to describe) <ul style="list-style-type: none"> • Chimney • prefabricated : | |
| Woodstove (see list below to describe) <ul style="list-style-type: none"> • Cast iron • Soapstone: | |
| Garage (see list below to describe) <ul style="list-style-type: none"> • Attached • Detached • # of cars or carports | |
| Flooring upgrades Ceramic Tile <div style="text-align: right;">Sq. Footage</div> | |
| Hardwood (see list below to describe) <ul style="list-style-type: none"> • 2" • 3" • Laminate • Parquet <div style="text-align: right;">Sq. Footage:</div> | |
| Central Air <ul style="list-style-type: none"> • usage of Heating Ducts or other Ducts | |



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| <p>UP GRADES: (see list below to describe)</p> <p>Roof</p> <ul style="list-style-type: none"> • Cedar Shake • Clay Tile • Slate • Metal Shingle • Tile • Panel Roof: <p>Sunroom / Breezeways</p> <p>Kitchen upgrades</p> <ul style="list-style-type: none"> • Cabinets • Solid surface counter tops <p>Pool</p> <ul style="list-style-type: none"> • in ground or above ground • material type • sq footage | |
| <p>BUILT-INS (please circle if you have the built-in on your premise)</p> | <p style="text-align: center;"> Range Water Softener Sump Pump Microwave Dishwasher Alarm System Compactor Central Vacuum System Garage Door Opener Deep Freezer Air/Heat Exchange Ice Maker Dehumidifier Jetted Bath Tub Range Hood Garbage Disposal Electronic Air Filter </p> |
| <p>UP DATES TO DWELLING:</p> <ul style="list-style-type: none"> • Type of update • Year completed | |
| <p>HEAT (see list below to describe)</p> <ul style="list-style-type: none"> • Type • Gas • Oil - If Oil <ul style="list-style-type: none"> ○ Age of Tank ○ Where located: (Inside/Outside) | |
| <p>ELECTRICAL : (see list below to describe)</p> <ul style="list-style-type: none"> • Amps • Fuses or Breakers | |



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| PLUMBING : <ul style="list-style-type: none">• % Copper• % ABS• % Other | |
| ROOF: <ul style="list-style-type: none">• Type: asphalt, ceramic, steel, etc• Year Updated: | |
| COVERAGE: Deductible \$ (eg. \$500.00 or higher) Liability \$ (policy limits \$2,000,000.00 or lower) Prior Insurer: <ul style="list-style-type: none">• # of Years With that Insurer Number of Years Claims Free? Claim Details <ul style="list-style-type: none">• Date• Type | |
| DISCOUNTS: | |
| Number of Years You Have Owned This Dwelling? Alarm System: <ul style="list-style-type: none">• Monitoring Company Smokers in household | |

PLEASE FORWARD TO:

Jones-Dooley Insurance Brokers.

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